



Where to find it

Document

Location

Final letter

Papers relating to funeral arrangements:

Church service wishes

Pre-paid funeral-home arrangements

Grave-site purchase

Cremation-lot purchase

Mausoleum tomb purchase

Charitable bequests

Charitable beneficiary designations

Charitable trusts

Personalize the record keeper

Everybody's estate is different. You may have assets, liabilities, mementos and family relationships that have not been addressed in the previous pages. Use these last few pages to address any of your additional needs. Move them to sections where they best fit, or keep them here as a collection of miscellaneous, important topics.

Also, feel free to make copies of any pages in the record keeper where you need more room to record information.

And, don't forget to use the plastic pockets in the back of the record keeper. Store copies of your key documents in them and move them to whichever sections they apply to.