



Real Estate

Primary residence

Address: _____

Owned solely jointly, with: _____

Date of purchase: _____ Purchase price: _____

Fully paid for Mortgaged

Mortgage held by (see Section III, Debts, for more information):

Real estate tax amount: _____ Due date: _____

Insured with (see Section III, Insurance, for more information):

Maintenance details (add brief notes about any special contracts for upkeep, such as furnace or air conditioning maintenance, etc.):

Vacation home

Address (include county, township, etc., that will help locate property):

Owned solely jointly, with: _____

Date of purchase: _____ Purchase price: _____

Fully paid for Mortgaged

Mortgage held by (see Section III, Debts, for more information):

Real estate tax amount: _____ Due date: _____